



C.S. ADJAMI INC.
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CANADA
PROVINCE OF QUEBEC
DISTRICT OF MONTREAL
DIVISION N°: 01-MONTREAL
COURT N°: 500-064815-240
ESTATE N°: 41-345036

SUPERIOR COURT
(Commercial division)
(In the matter of bankruptcy and insolvency)

IN THE MATTER OF RECEIVERSHIP OF:

ACIER TUBREX INC., A legally constituted corporation under the laws, having its registered office at 800 Square-Victoria Street, Suite 3500, Montreal, Province of Quebec, H4Z 1E9, and its principal establishment at 9200 Parent Boulevard, Trois-Rivières, Province of Quebec, G9A 5E1."

Debtor company

“AMENDED”

NOTICE AND STATEMENT OF THE RECEIVER
(Subsections 245(1) and 246(1) of the Act)

The Receiver gives notice of the following and declares that:

1. On October 28, 2024, I, C.S. ADJAMI INC., became the receiver for the following assets of ACIER TUBREX INC., an insolvent entity, as described below:

- Inventory	\$6,268,983
- Accounts Receivable	4,714,498
- Production Equipment	2,676,960
- Building	706,883
- Land	36,933
- Parking	32,797
- Handling Equipment	29,912
- Refunds Receivable	26,371
- Prepaid Expenses	23,777
- Cash	16,912
- Grants Receivable	13,560
- Computer Equipment	9,906
- Software	2,582
- Furniture and Fixtures	1,980

2. I became the receiver of the afore-mentioned assets by virtue of my appointment by Me Patrick Gosselin, Registrar of the Superior Court of Quebec, by court order dated October 28, 2024.
3. The undersigned took possession or control of the above-mentioned assets on October 28, 2024.
4. The following information pertains to the receivership:
 - a) Address of the insolvent entity: 800 Square-Victoria Street, Suite 3500, Montreal, Quebec (H4Z 1E9)
 - b) Main business activity of the company: Manufacturer of chain-link fencing, distributor of fencing accessories and equipment, manufacturer of steel pipes.

c) Establishment address: 9200 Parent Boulevard, Trois-Rivières, Province of Quebec, G9A 5E1

d) Amount owed by the insolvent entity to each creditor holding a security interest in the above-mentioned assets:

- Caisse Desjardins	\$3,143,800
- Caisse Desjardins [Mortgage guarantee]	\$1,504,000
- Investissement Québec [Mortgage guarantee]	\$2,709,000

e) The total amount owed to all other creditors of the insolvent entity is \$8,306,141 and the list of other creditors, including the amounts owed to each, can be consulted at the following link:

<https://www.psbboisjoli.ca/en/current-insolvency-files/>

f) The action plan that the receiver intends to follow during the mandate, if such a plan has been established, is as follows: Realization of accounts receivable, monetization of orders on hand, sale and investment solicitation process.

g) A copy of the Receiving Order may be consulted at the following link:

<https://www.psbboisjoli.ca/en/current-insolvency-files/>

h) Receiver contact person: Carl Adjami, CPA, CIRP, LIT
Phone : (514) 669-0072
Fax: (514) 342-0589
Email: cadjami@csadjami.ca

Dated at Montreal, on this 14th day of November 2024.

C.S. Adjami inc.
Receiver
Carl Adjami, CPA, CIRP, LIT